

**Hearing Date and Time:** October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time)  
**Objection Deadline:** October 19, 2012 at 4:00 p.m. (Prevailing Eastern Time)  
**Response Deadline:** October 24, 2012 at 4:00 p.m. (Prevailing Eastern Time)

GODFREY & KAHN, S.C.  
One East Main Street, Suite 500  
P.O. Box 2719  
Madison, Wisconsin 53701-2719  
Telephone: (608) 257-3911  
Facsimile: (608) 257-0609

Katherine Stadler  
Brady C. Williamson

*Attorneys for the Fee Committee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>x</b>
	:	<b>Chapter 11</b>
<b>LEHMAN BROTHERS HOLDINGS, INC. et al.,</b>	:	
	:	<b>Case No. 08-13555 (JMP)</b>
<b>Debtors.</b>	:	
	:	<b>(Jointly Administered)</b>
	<b>x</b>	

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**NOTICE OF HEARING ON FINAL APPLICATIONS OF RETAINED  
PROFESSIONALS FOR FINAL ALLOWANCE AND APPROVAL OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM SEPTEMBER 15, 2008 TO MARCH 6, 2012**

**PLEASE TAKE NOTICE** that a hearing to consider the final applications of the retained professionals listed on the attached **Exhibit A** (the “**Final Fee Applications**”) will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004 (the “**Bankruptcy Court**”) on **October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that the Final Fee Applications seek allowance of final compensation for professional services performed, and reimbursement of actual and necessary expenses incurred, during the periods listed on Exhibit A, pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Final Fee Applications shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Local Rules of the Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), shall set forth the name of the objecting party, the basis for the objection and specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Orders M-182 and M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court’s case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York, 10004, Courtroom 601; (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York, 10153, Attn: Lori R. Fife, Esq., attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York, 10004, Attn: Tracy Hope Davis, Esq. and Andrea B. Schwartz, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York, 10005, Attn: Dennis F. Dunne, Esq., Dennis O’Donnell, Esq., and Evan Fleck, Esq., attorneys for the Official Committee of Unsecured Creditors appointed in these cases; (v) Alvarez & Marsal North America, LLC, 600 Madison

Avenue, 8<sup>th</sup> Floor, New York, New York 10022, Attn: John Suckow, chief restructuring officer for Lehman Brothers Holdings, Inc.; (vi) Bortstein Legal, LLC, 1271 Avenue of the Americas, 42<sup>nd</sup> Floor, New York, New York, Attn: Lawrence A. Bortstein, Special Counsel to the Debtors; (vii) Bracewell & Giuliani LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Marcy E. Kurtz, Esq., Special Counsel to the Debtors; (viii) Clyde Click, P.C., 3475 Piedmont Road, N.E., Suite 1910, Atlanta, Georgia 30305, Attn: Clyde Click, Esq., Special Counsel to the Debtors; (ix) Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036-6797, Attn: Brian E. Greer, Esq., Special Counsel to the Debtors; (x) Deloitte Tax LLP, 2 World Financial Center, New York, New York 10281-1414, Attn: Samuel Lowenthal, Debtors' Tax Services Provider; (xi) Ernst & Young LLP, 5 Times Square, New York, New York 10036, Attn: Jerry Gruner, Debtors' Auditors and Tax Services Providers; (xii) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004, Attn: Bonnie Steingart, Esq., Special Counsel to the Debtors; (xiii) Gianni, Origoni, Grippo, Cappelli & Partners, Via delle Quattro Fontane, 20 00184 Rome, Italy, Attn: Cesare Vento, Special Counsel to the Debtors; (xiv) Hardinger & Tanenholz LLP, 1325 G Street, NW – Suite 500, Washington, D.C. 20005, Attn: Julia Hardinger, Esq. and David Tanenholz, Esq., Special Counsel to the Debtors; (xv) Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, New York 10019, Attn: Michelle J. Vladimirskey, Esq. and Robert M. Novick, Esq., Special Counsel to the Debtors; (xvi) Kleyr Grasso Associes, 31-33 rue Ste Zithe, B.P. 559 L-2015 Luxembourg, Attn: Jérôme Burel, Special Counsel to the Debtors; (xvii) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036-2714, Attn: Kevin B. Leblang, Esq., Special Counsel to the Debtors; (xviii) Krebsbach & Snyder, PC, One Exchange Plaza, 55 Broadway, Suite 1600, New York, NY 10006, Attn: Barry S. Gold, Esq., Special Counsel to the

Debtors; (xix) Latham & Watkins LLP, 885 Third Avenue, New York NY 10022, Attn: Aaron Singer, Esq., Special Counsel to the Debtors; (xx) Locke Lord LLP, 2200 Ross Avenue, Suite 2200, Dallas, Texas 75201, Attn: Robert Mowrey, Esq., Special Counsel to the Debtors; (xxi) MMOR Consulting, Inc., 750 Third Avenue, 9th Floor, New York, NY 10017, Attn: Michael Morgese, Debtors' Tax Services Provider; (xxii) Momo-o, Matsuo & Namba, Kojimachi Diamond Building 6F, 4-1 Kojimachi, Chiyoda-ku Tokyo 102-0083 Japan, Attn: Junya Naito and Peter R. Tyksinski, Special Counsel to the Debtors; (xxiii) Moulton Bellingham PC, P. O. Box 2559, Billings, MT 59103, Attn: Doug James, Esq., Special Counsel to the Debtors; (xxiv) Paul Hastings LLP, 515 South Flower Street, Twenty-fifth Floor, Los Angeles, CA 90071, Attn: Katherine Traxler, Esq., Special Counsel to the Debtors; (xxv) PricewaterhouseCoopers LLP, 225 South Sixth Street, Suite 1400, Minneapolis, MN 55402, Attn: Andrea Clark Smith, Debtors' Tax Advisors; (xxvi) Reed Smith LLP, 10 South Wacker Drive, 40th Floor, Chicago, IL 60606-7507, Attn: Carolyn H. Rosenberg, Esq., Special Counsel to the Debtors; (xxvii) Richard Sheldon, Q.C., 3-4 South Square, Gray's Inn, London, England, WC1 R 5HP, Special U.K. Counsel to the Official Committee of Unsecured Creditors; (xxviii) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017-3954, Attn: Terry Sanders, Esq., Special Counsel to the Debtors; (xxix) SNR Denton US LLP, 1221 Avenue of the Americas, New York, NY 10020-1089, Attn: Hugh M. McDonald, Esq., Special Counsel to the Debtors; (xxx) Godfrey & Kahn, S.C., One East Main Street, Suite 500, Madison, Wisconsin 53703, Attn: Brady C. Williamson, Esq. and Katherine Stadler, Esq. attorneys for the Fee Committee **so as to be so filed and received by no later than October 19, 2012 at 4:00 p.m. (Prevailing Eastern Time)** (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that if no objections are timely filed and served with respect to the Final Fee Applications listed on Exhibit A, the Fee Committee may, on or after the Objection Deadline, submit to the Bankruptcy Court an order granting the Final Fee Applications, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: Madison, Wisconsin  
October 8, 2012.

GODFREY & KAHN, S.C.

By: /s/ *Katherine Stadler*  
Brady C. Williamson  
Katherine Stadler

GODFREY & KAHN, S.C.  
One East Main Street, Suite 500  
P.O. Box 2719  
Madison, Wisconsin 53701-2719  
Telephone: (608) 257-3911  
Facsimile: (608) 257-0609  
E-mail: [bwilliam@gklaw.com](mailto:bwilliam@gklaw.com)  
[kstadler@gklaw.com](mailto:kstadler@gklaw.com)

*Attorneys for the Fee Committee*

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## **EXHIBIT A**

### **List of Final Fee Applications Scheduled for Hearing on October 30, 2012**

**Lehman Brothers Holdings, Inc., et al.**  
**Case No. 08-13555 (JMP)**

**EXHIBIT A**

				<b>Amounts Requested for Final Fee Period (Sept. 15, 2008 thru March 6, 2012)</b>	
No.	Name of Retained Professional	Date Final Fee Application Submitted [ECF No.]	Period Covered by Final Fee Application	Fees	Expenses
1	<b>Alvarez &amp; Marsal North America, LLC<sup>1</sup></b>  Chief Restructuring Officer	06/29/2012 [ECF No. 29165]	Sept. 15, 2008 to March 6, 2012	\$90,760,000.00	\$0.00
2	<b>Bortstein Legal LLC</b>  Debtors' Special Counsel	07/12/2012 [ECF No. 29375]	Dec. 15, 2008 to March 6, 2012	4,208,127.25	0.00
3	<b>Bracewell &amp; Giuliani LLP</b>  Debtors' Special Counsel	07/20/2012 [ECF No. 29577]	January 31, 2009 to February 27, 2009	194,370.00	4,122.19
4	<b>Clyde Click, P.C.</b>  Debtors' Special Counsel	07/13/2012 [ECF No. 29390]	October 1, 2010 to March 5, 2012	335,495.00	27,836.84
5	<b>Dechert LLP</b>  Debtors' Special Counsel	07/03/2012 [ECF No. 29192]	March 1, 2010 to March 6, 2012	8,393,840.78	154,179.94
6	<b>Deloitte Tax LLP</b>  Debtors' Tax Services Provider	07/02/2012 [ECF No. 29168]	November 1, 2008 to March 6, 2012	925,083.05	34,322.74

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No.	Name of Retained Professional	Date Final Fee Application Submitted [ECF No.]	Period Covered by Final Fee Application	Fees	Expenses
7	<b>Ernst &amp; Young LLP</b>  Debtors' Auditors and Tax Services Providers	07/03/2012 [ECF No. 29191]	Sept. 15, 2008 to March 6, 2012	1,777,338.63	352.00
8	<b>Fried, Frank, Harris, Shriver &amp; Jacobson LLP</b>  Debtors' Special Counsel	06/29/2012 [ECF No. 29138]	March 2011 and June 1, 2011 to March 6, 2012	877,088.50	36,837.33
9	<b>Gianni, Origoni, Grippo, Cappelli &amp; Partners</b>  Debtors' Special Counsel	07/23/2012 [ECF No. 29584]	July 1, 2010 to March 5, 2012	229,364.62	12,761.00
10	<b>Hardinger &amp; Tanenholz LLP</b>  Debtors' Special Counsel	05/25/2012 [ECF No. 28108]	September 1, 2010 to March 6, 2012	1,211,383.85	23,483.64
11	<b>Kasowitz, Benson, Torres &amp; Friedman LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29234]	January 6, 2010 to March 6, 2012	2,523,737.14	756,229.29

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No.	Name of Retained Professional	Date Final Fee Application Submitted [ECF No.]	Period Covered by Final Fee Application	Fees	Expenses
12	<b>Kleyr Grasso Associes</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29219]	June 1, 2009 to March 6, 2012	1,214,959.80	18,147.02
13	<b>Kramer Levin Naftalis &amp; Frankel LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29218]	January 1, 2011 to March 6, 2012	201,934.80	4,594.53
14	<b>Krebsbach &amp; Snyder, P.C.</b>  Debtors' Special Counsel	07/16/2012 [ECF No. 29426]	July 1, 2011 to March 6, 2012	799,238.50	15,013.89
15	<b>Latham &amp; Watkins LLP</b>  Debtors' Special Counsel	06/29/2012 [ECF No. 29158]	February 1, 2010 to August 31, 2011	610,148.50	10,564.48
16	<b>Locke Lord Bissell &amp; Liddell LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29220]	July 1, 2010 to March 6, 2012	1,563,436.62	166,539.68

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No.	Name of Retained Professional	Date Final Fee Application Submitted [ECF No.]	Period Covered by Final Fee Application	Fees	Expenses
17	<b>MMOR Consulting, Inc.</b> Debtors' Tax Services Provider	07/25/2012 [ECF No. 29630]	July 1, 2010 to March 6, 2012	1,051,407.50	19,001.21
18	<b>Momo-o, Matsuo &amp; Namba</b> Debtors' Special Counsel	07/05/2012 [ECF No. 29217]	February 1, 2010 to March 5, 2012	758,775.15	11,711.00
19	<b>Moulton Bellingham PC</b> Debtors' Special Counsel	06/12/2012 [ECF No. 28571]	March 1, 2011 to March 5, 2012	760,219.66	17,096.10
20	<b>Paul Hastings LLP (fka Paul Hastings Janofsky &amp; Walker LLP)</b> Debtors' Special Counsel	07/06/2012 [ECF No. 29278]	March 1, 2010 to March 6, 2012	3,951,899.41	27,093.34
21	<b>PricewaterhouseCoopers LLP</b> Debtors' Tax Advisors	07/02/2012 [ECF No. 29169]	October 1, 2008 to March 6, 2012	2,812,987.35	22,797.83

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22	<b>Reed Smith LLP</b> Debtors' Special Counsel	08/13/2012 [ECF No. 29991]	June 1, 2010 to March 5, 2012	1,223,497.45	27,667.70
23	<b>Richard Sheldon, Q.C.</b> Committee's Special U.K. Counsel	06/19/2012 [ECF No. 28876]	June 1, 2009 to March 6, 2012	378,109.81	19.83
24	<b>Simpson Thacher &amp; Bartlett LLP</b> Debtors' Special Counsel	06/25/2012 [ECF No. 28948]	Sept. 15, 2008 to March 6, 2012	2,784,509.63	46,315.00
25	<b>SNR Denton US LLP f/k/a Sonnenschein Nath</b> Debtors' Special Counsel	07/03/2012 [ECF No. 29194]	January 1, 2010 to March 6, 2012	2,580,865.12	17,064.57
26	<b>Weil Gotshal &amp; Manges LLP</b> Debtors' Counsel	07/03/2012 [ECF No. 29201]	Sept. 15, 2008 to March 5, 2012	431,578,556.89	11,153,196.11
			<b>TOTAL:</b>	<b>\$563,706,375.01</b>	<b>\$12,606,947.26</b>